

# THE COMMONWEALTH OF MASSACHUSETTS OFFICE OF THE ATTORNEY GENERAL

Non-Profit Organizations/Public Charities Division
One Ashburton Place
Boston, Massachusetts 02108 (617)

(617) 727-2200, ext. 2101 www.mass.gov/ago/charities

### Form PC

			rormic			
Report for the Fis	cal Period: 01-0	1-2013 <b>to</b>	12-31-2013		Check all items atta (if applicable)	iched
Attorney General	s Account #:	006663				
Federal ID #:	04-6116074				Schedule A-	
					Schedule RO	
When did the organ charitable work in l	iization first engage in Massachusetts?	06-24-1	963		Probate Acc	
Has the organizatio	n applied for or been empt status?		X Yes □ No		Copy of IRS  Audited Final Statements/I	ancial
If yes, date determinati	of application <b>OR</b> dat on letter:	e of	06-24-1963		➤ Statements/Filing Fee  Amended A	
IRS Exemp	otion under 501(c):	-	03		By-Laws	
the organiz			X Yes No			
Organization Data	l					
Name: Newton	Conservators, Inc.					
Mailing Address: F	O Box 590011		•			
City: Newton				State: M	A Zip:	02459
Phone Number:	(617) 527-1796	Fax N	umber:			
Email: howard_ka	therine@hotmail.com		Website:www.	newtonconse	rvators.org	
	please enter the appros	-	n the corresponding table main purpose(s)	s found in th	e instructions.	
	Category	Code	Category	/	Code	
County (Ta	uble 1)	9	Organization Purp	ose Code 1	28	
Type of Or	ganization (Table 2)	3	Organization Purp	ose Code 2	29	
Please cheek how	if final return prior t	o dissolution:				
	n mai recurn prior c	o aissomuuii:	Page 1 of 14	0	ffice Use Only: Payme	nt Received
Form PC			Page 1 of 14			

		ons must be completed in their entirety whet actions and definition section for guidance.	her or not s	imilar (	questions ar	e answered in an ai	tached federal form.
1.	On	what date was the organization created?	06-06	-1961	_		
2.	Who	ere was the organization created?	wton MA				
3.	Wh	at is the form of organization? (check one)					
	Co	rporation	Testame	ntary T	rust		
	Un	incorporated Association	Inter Vi	os Tru	st		
		Other (please describe):	1				
<ol> <li>4.</li> <li>5.</li> </ol>	Org	s your organization related to any other organization")? If yes, please complete the Schotter your summary of financial data:					n "Related
		Financial Data				Amounts	
	Α.	Contributions, gifts, grants, and similar amo	ounts receiv	ed		\$16,954.00	)
ļ	B.	Gross support and revenue				\$26,032.00	)
Ī	C.	Program services and similar amounts paid	out			\$17,728.00	)
	D.	Fundraising expenses				\$631.00	
	E.	Management and general expenses				\$3,599.00	
	F.	Payments to affiliates				\$0.00	
	G.	Total expenses				\$21,958.00	)
	Н.	Net assets or fund balances at the end of the	year			\$249,165.0	0
6.		nt the total compensation you provided to you  Name/Title	ır five high Hrs/ Week	Sal	l employees ary and er Income	: Benefit Plans	Other Compensation
	1.	None			,		
ļ	2.						
	3.						
	4,						
	5.						
7.		s any compensation provided to any of the ir conse to 6? If yes, please provide explanation				above which was no Yes 🗵 No	ot quantified in your

8. List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e.g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel).

	Name/Title	Amount of Compensation	Type(s) of Service
1.	Suzette Barbier	\$623.00	Graphic design
2.			
3.			
4.			
5.			

9. Bank(s) in which the organization's funds are deposited (include bank addresses and phone number):

Bank	Address	Phone Number
Citizen's Bank	Newton MA	(800) 862-6200
Fidelity Cash Reserves	Boston MA	(800) 544-6666
Fidelity 4-in-1 Index Fund	Boston MA	(800) 544-6666

dalka da ka a ka da 🖭		D		(000) 711 444
ielity 4-in-1 index Fi	una	Boston MA		(800) 544-6666
is the organization	a's accounting method		Accrual	
		x, list the organization	n's full street address	<b>::</b>
: Newton		State: MA	Zip Code:	02468
act Person Name:	Katherine Howard			
Street Address: 84 Fenwick Rd				
t Address:	84 Fenwick Rd			
	is the organization anization's mailing ress: 84 Fenwick : Newton	anization's mailing address os a P.O. Box ress: 84 Fenwick Rd	is the organization's accounting method?	is the organization's accounting method?

13.	During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf?
14.	At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicit contributions?  Yes No If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.
15.	If you are claiming and exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization.
	a religious organization
	an organization which: (a) does not raise more than \$5,000 during a calendar year Or does not receive contributions from more than ten persons during a calendar year; AND (b) carries out all of its activities, including fundraising, through unpaid volunteers. [The conditions at both (a) and (b) must be met for your organization to qualify for this exemption.]
16.	Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/affiliates.
17.	Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives of organization.
18.	Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s) responsible for: custody of funds; distribution of funds; fundraising; and custody of financial records.
19.	Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any other state?  If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc.) of the solicitation conducted.

#### NEWTON CONSERVATORS, INC

Question 17. List of Officers, Directors. (All are unpaid volunteers. There are no salaried executives or employees)

#### OFFICERS as of 12/31/13

President: Beth Schroeder, 151 Ridge Avenue, 02459 Vice-president: George Mansfield, 312 Lake Ave., 02461 Treasurer: Katherine Howard, 84 Fenwick Rd 02468 Secretary AnnaMaria Abernathy, 45 Islington Rd., 02466 Past President: Jane Sender, 47 Kingswood Rd. 02466

#### DIRECTORS as of 12/31/13

- 1. Margaret Albright, 166 Edinboro St., 02460
- 2. David S. Backer, 47 Page Road, 02460
- 3. Octo Barnett, 34 Westminster Rd. 02459
- 4. Dan Brody, 15 Brewster Rd., 02461
- 5. Larry Burdick, 180 Dudley Rd., 02459
- 6. Bonnie Carter, 177 Homer St., 02459
- 7. Michael Clarke 1115 Beacon St., Unit #9,02461
- 8. Jacqueline Daoust, 24 Berkeley St. 02465
- 9. Margaret Doris, 119 Fair Oaks Ave. 02460
- 10. Henry Finch, 153 Windsor Road, 02468
- 11. Robert Fizek, 47 Forest St. 02461
- 12. Maurice (Pete) Gilmore, 144 Upland Road 02460
- 13. Dan Green, 46 Glen Ave, 02459
- 14. William Hagar, 248 Winchester St., 02461
- 15. Chris Hepburn, 132 Stanley Rd., 02468
- 16. Ted Kuklinski, 24 Henshaw Terrace, 02465
- 17. Alison Leary, 192 Chapel Street 02458
- 18. Larry Smith, 70 Kingswood Rd. 02466
- 19. Willis Wang 56 Allen Ave., 02468
- 20. Elizabeth Wilkinson 14 Trowbridge Street, 02459

Question 18. Individual authorized to sign checks, custody of funds, custody of financial records, etc: Katherine Howard, 84 Fenwick Rd, Newton MA 02468

20.		this organization or any of its officers, directors, or employees: es, please attach an explanation.		
	(a)	Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions?	Yes	X No
	(b)	Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency?	Yes	⊠ No
	(c)	Been the subject of a proceeding regarding any solicitation or registration?	Yes	⊠ No
	(d)	Entered into a voluntary agreement of compliance or consent judgment with, any government agency or in a case before a court or administrative agency?	Yes	× No
21.		ve any restrictions been removed during the year from donor-restricted funds? es, please attach an explanation.	Yes	⊠ No
22.		ve donor-restricted funds been loaned to unrestricted funds? es, please attach an explanation.	Yes	⊠ No
23.	cert	s question involves "Termination of Employment or Changes of Control Compensa ain "Related Parties" ( <i>see instructions and definition sections</i> ). Report only if payn individual are in excess of four months salary or \$100,000, whichever dollar amounts	nents made o	
	(a)	Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above?	Yes	⊠ No
	(b)	Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement?	Yes	⊠ No
		ou answered <b>yes</b> for Question 23(a) or 23(b) above, please attach an explanation ic lived, stating the amount of any payments made or value transferred, and describin		

24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver or interest not otherwise reported).

If the answer to any part of Question 24 is **yes**, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

	During the year:		
A.	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	Yes	No
B.	Has your organization leased assets to or leased assets from a related party?	Yes	X No
C.	Has your organization been indebted to a related party?	Yes	X No
D.	Has your organization allowed a related party to be indebted to it?	Yes	X No
E.	Has your organization made or held an investment in a related party?	Yes	X No
F.	Has your organization furnished goods, services, or facilities to a related party?	Yes	X No
G.	Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?	Yes	⊠ No
H.	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	Yes	X No
I.	Has your organization transferred income or assets to or for use by a related party?	Yes	X No
J.	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director or trustee receive anything of value not reported as compensation?	Yes	⊠ No
K.	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?	Yes	⊠ No
L.	Is any property of the organization held in the name of or commingled with the property of any other person or organization?	Yes	No No
M.	Did your organization make a grant award or contribution to any other organization in which any of of this organization's officers, directors or trustees has a relationship?	Yes	X No

	Signature Required	
- T	rjury, I declare that the information fund correct to the best of my knowledg	
Signature:	acce Cotton	Date: 7/13/14
Printed Name:	Katherine A. Howard	4
Title:	Treasurer	
Name of Preparer:		
Address		
City	State	Zip Code

Phone Number

## Schedule A-1 Solicitation Activities During Fiscal Year Covered By This Report

st any names which will be used by the organizat	tion in co	nnection with the solicitation of funds, other th	an the offi
me which appears on page 1.			
pes of solicitation activities in which you expect	to engag	se (check all that apply):	
Mass Mailing	X	Via the Internet	X
Door-to-door		Raffle, beano, bingo or gaming event	
Entertainment event	X	Sale of goods other than by telephone	
Telemarketing without sale of goods or ads		Individual Mailings	×
Telemarketing with sale of goods		Corporate solicitations	×
Telemarketing with sale of ads		Grant Proposals	X
Other specify):			
ntify the method or methods you expect to use f	or the fu	ndraising (check all that apply):	
Professional solicitor*		Own employees	
Professional fundraising counsel*		Volunteers	X
Commercial co-venturer*			
rovide applicable names and addresses:			
Professional Solicitor Name:			
Address			
City		Zip Code	
		*	
Professional Fundraising Counsel Name:			
Address			
Audicas			
City		Zip Code	
City	State		
City  Commercial Co-Venturer Name:	State		
City	State		

## Schedule A-1 ctd. Solicitation Activities During Fiscal Year Covered By This Report

Identify the individuals who will have final responsibility for the charity's custody of contributions:

Address	₹4 Fenwick Rd			
City	Newton	State MA	Zip Code <u>02468</u>	
Name an	nd Title:			
Address				
City		State	Zip Code	
Name an	nd Title:			
Address				
City				
Name an	dentid ve il to ve	, ,	y's distribution of contributions:	
	nd Title: Katherine Howard	, ,	y 3 distribution of contributions.	
Address	84 Fenwick Rd			
Address				
Address City	84 Fenwick Rd Newton	State MA	Zip Code <u>0</u> 2468	
Address City	84 Fenwick Rd  Newton  nd Title:	State MA		
Address City Name an	84 Fenwick Rd  Newton  nd Title:	State MA	Zip Code <u>02468</u>	
Address City Name an Address City	84 Fenwick Rd Newton  nd Title:	State MA  State	Zip Code <u>02468</u> Zip Code	
Address City Name an Address City	84 Fenwick Rd  Newton  nd Title:  and Title:	State MA  State MA  State	Zip Code <u>02468</u> Zip Code	

## Schedule A-2 Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

st any names which will be used by the organizat	tion in co	nnection with the solicitation of funds, other th	an the offi
me which appears on page 1.			
pes of solicitation activities in which you expect	t to engag	e (check all that apply):	
Mass Mailing	X	Via the Internet	×
Door-to-door		Raffle, beano, bingo or gaming event	
Entertainment event	X	Sale of goods other than by telephone	
Telemarketing without sale of goods or ads		Individual Mailings	×
Telemarketing with sale of goods		Corporate solicitations	×
Telemarketing with sale of ads		Grant Proposals	×
Other specify):			
Professional solicitor*		Own employees	
Professional fundraising counsel*		Volunteers	×
Commercial co-venturer*			
Provide applicable names and addresses:			
Professional Solicitor Name:		•	
Address			
City	State	Zip Code	
Professional Fundraising Counsel Name:			
Address			
City	State	Zip Code	
Commercial Co-Venturer Name:			
Address			
City			

## Schedule A-2 ctd. Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

Identify the individuals who will have final responsibility for the charity's custody of contributions:

Name and	d Title: Katherine Howard		
Address	84 Fenwick Rd		
City	Newton	State MA	Zip Code <u>02468</u>
Name and	d Title:		
Address			
City			Zip Code
Name and	d Title:		
Address			
-	toold to do to the	State I responsibility for the charity	Zip Codey's distribution of contributions:
tify the in	ndividuals who will have final	State I responsibility for the charity	Zip Code
tify the in Name and Address	ndividuals who will have final d Title: Katherine Howard 84 Fenwick Rd	State I responsibility for the charit	Zip Codey's distribution of contributions:
tify the in	ndividuals who will have final	State I responsibility for the charit	Zip Codey's distribution of contributions:
tify the in Name and Address City	ndividuals who will have final d Title: Katherine Howard 84 Fenwick Rd Newton	State	Zip Code  y's distribution of contributions:  Zip Code 02468
tify the in Name and Address City	ndividuals who will have final d Title: <u>Katherine Howard</u> 84 Fenwick Rd Newton d Title:	State  I responsibility for the charity  State MA	Zip Codey's distribution of contributions:
tify the in Name and Address City	ndividuals who will have final d Title: <u>Katherine Howard</u> 84 Fenwick Rd Newton d Title:	State	Zip Code  y's distribution of contributions:  Zip Code 02468
tify the in Name and Address City Name and Address City	ndividuals who will have final d Title: Katherine Howard 84 Fenwick Rd Newton d Title:	State	Zip Code  y's distribution of contributions:  Zip Code 02468  Zip Code
tify the in Name and Address City Name and Address City	ndividuals who will have final d Title: Katherine Howard  84 Fenwick Rd  Newton  d Title:  d Title:	State	Zip Code  Zip Code  Zip Code 02468  Zip Code

## Certification by Organization

Two different signatures required. Signers must be organization president or other authorized officer or trustee.

Under penalty of perjury, we declare that the information furnished in this report, including all attachments, is true and correct to the best of our knowledge.

Signature: The Catheren	Date:	7-13-14
Printed Name: Katherine A. Howard		
Title: Treasurer		
Signature: Elyhth a. Wilkins	Date:	7-1-14
Printed Name: Elizabeth A. Wilkinson		
Title: President		

## Schedule RO

1. Please read the instructions and definition of "Related Organization" carefully before completing this section. (If you have more than five Related Organizations, please attach a list.)

Name:		Primary purpose or	activity:	
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
Name:		Primary purpose or	activity:	
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
Name:	I .	Primary purpose or	1	
		, , , , , , , , , , , , , , , , , , , ,		
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
Name:		Primary purpose or	activity:	
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
Name:		Primary purpose or	activity:	
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)

### Schedule RO ctd.

2. List the total compensation paid by your organization and/or any other related organization to your chief executive (e.g., executive director) and to the four other current or former directors, trustees, officers, or employees within the system of related organizations identified at question 1, above, receiving the highest aggregate compensation (*see instructions*). Use additional lines below to itemize by compensation source.

Name:		Title:	
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation
Name:		Title:	
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation
Name:		Title:	
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation
Name:		Title:	
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation
moome source.	salary and other meetine.		oner compensation
_			
Name:		Title:	
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation
		•	
	pensation information for religiou haritable entities related to found		Yes No
pursuant to instructi			100 110

## Form 990-EZ

## Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

20**13** 

OMB No. 1545-1150

Open to Public Inspection

Department of the Treasury

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990. A For the 2013 calendar year, or tax year beginning 2013, and ending , 20 C Name of organization B Check If applicable: D Employer identification number Address change Newton Conservators, Inc. 04-6116074 Number and street (or P.O. box, if mail is not delivered to street address) Name change Room/suite E Telephone number Initial return 617-527-1796 Terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return Number ▶ Application pending Newton MA 02459 G Accounting Method: ☐ Cash ☐ Accrual Other (specify) ▶ H Check ► ✓ if the organization is **not** I Website: ► www.newtonconservators.org required to attach Schedule B (Form 990, 990-EZ, or 990-PF), ) ◀ (insert no.) ☐ 4947(a)(1) or K Form of organization: ✓ Corporation Other ☐ Trust Association L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ . . . . . . . . . . . . . . . . 26,031 Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I . . . 1 1 16,954 2 Program service revenue including government fees and contracts 2 3 3 4 4 2,493 5a Gross amount from sale of assets other than inventory 5a 5b Less: cost or other basis and sales expenses . . . . . . . . . . . . b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . 5c (2,043)Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue 6a of contributions Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b 5,355 Less: direct expenses from gaming and fundraising events . . . 6c Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d 1,819 Gross sales of inventory, less returns and allowances . . . . . 7a 7a 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c C 8 8 9 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 19,223 10 10 7,652 11 11 12 12 Salaries, other compensation, and employee benefits . . . . . Expenses 13 13 Professional fees and other payments to independent contractors . . . . 623 14 14 4,775 15 15 6,685 16 16 2,846 Total expenses. Add lines 10 through 16 . . . . . . . . . . . 17 17 21,958 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . . . . . . . . . . . . . . . 18 18 (2,735)Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 232,399 Other changes in net assets or fund balances (explain in Schedule O) . . . . . . 20 20 19,501 Net assets or fund balances at end of year. Combine lines 18 through 20 21 249,165

Pa	rt II Balance Sheets (see the instructions f	or Part II)				
	Check if the organization used Schedule	O to respond to as	ny question in this	Part II		🗆
				(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			221,497	22	241,153
23	Land and buildings			10,902	23	10,902
24	Other assets (describe in Schedule O)			27,348	24	27,379
25	Total assets			259,747		279,434
26	Total liabilities (describe in Schedule 0)		3	27,348		30,269
27	Net assets or fund balances (line 27 of column			232,399	27	249,165
Par		- •		*		Expenses
540	Check if the organization used Schedule					uired for section
		open space preserva				c)(3) and 501(c)(4) inizations and section
as n	cribe the organization's program service accomplishessured by expenses. In a clear and concise mons benefited, and other relevant information for ea	anner, describe the	f its three largest per services provide	orogram services, d, the number of	4947	7(a)(1) trusts; optional others.)
28	Conduct nature walk series: publish map guide and a					
	provide grants to school-based and other environme	ntal education progra	ams/activities:			
	advise local parks groups and agencies					
	(Grants \$ 7.652) If this amount				28a	9,388
29	Maintain, monitor, and promote use of own park pro-	erty	·			·
	/Outside (*)	la alcala a Facalaca			-	
20		includes foreign gra			29a	4,775
30	Publish educational newsletter: conduct programs/co					
	(Grants \$ ) If this amount	includes foreign gra	inte check hare		30a	2 22
31	Other program services (describe in Schedule O)				JUA	3,565
٠.		includes foreign gra			31a	
32	Total program service expenses (add lines 28a t	through 31a).	into, oncon noro		32	17,728
	t IV List of Officers, Directors, Trustees, and Key					
	Check if the organization used Schedule					
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISO (if not paid, enter -0-	(d) Health benefits, contributions to employ benefit plans, and	) (	Estimated amount of other compensation
Beth	Schroeder, President					
151 I	Ridge Ave Newton MA 02459	5		0	0	0
Geor	ge Mansfield, Vice President					
312.1	ake Ave Newton MA 02461	3		0	0	0
Anna	Maria Abernathy, Secretary					
45 Is	linaton Rd Newton MA 02466	3		0	0	0
Kath	erine Howard. Treasurer					
84 F	enwick Rd Newton MA 02468	3		0	0	0
Direc	tors - see attached					
		3		0	0	0
	***************************************					
				-		
		1				
					+	
		•				
					+	
		+				

Part				_
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	3 Part		L L
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a		Yes	No
	detailed description of each activity in Schedule O ,	33		1
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)			
35a	change on Schedule O (see instructions)	34		✓
b	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a 35b		1
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III.	35c		1
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a		160	
ь 38а	Did the organization file <b>Form 1120-POL</b> for this year?	37b 38a		_ <b>√</b> ./
b	If "Yes," complete Schedule L, Part II and enter the total amount involved   38b	000	009384	
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9			
b 40a	Gross receipts, included on line 9, for public use of club facilities	-		
100	section 4911 ► ; section 4912 ► ; section 4955 ►			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		./
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912,			
ď	4955, and 4958			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		
41	List the states with which a copy of this return is filed ► MA	1 1 1	i	
42a	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	617-52	7-1796	5
h	Located at > 94 Fenwick Rd Newton MA 02468  ZIP + 4 >  At any time during the calendar year, did the organization have an interest in or a signature or other authority over	024		
D	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No_
	If "Yes," enter the name of the foreign country: ▶	420		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
C	At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ▶	42c	X:943-0045	✓_
43	Section 4947(a)(1) nonexempt charitable trusts filling Form 990-EZ in lieu of Form 1041—Check here		. )	▶ 🔲
	and enter the amount of tax-exempt interest received or accrued during the tax year			
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		Yes	No
	completed instead of Form 990-EZ	44a		<u> </u>
	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	2.000	✓_
	Did the organization receive any payments for indoor tanning services during the year?	44c 44d		<b>√</b>
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		<u> </u>
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		
		コマンロー		~

Form 99	90-EZ (2013)						F	Page 4
	XV		and the second				Yes	
46	Did the organization engage, directly or in	directly, in political of	campaign activities	on behalf of or	in oppositio	n 💮		
Port	to candidates for public office? If "Yes," o		, Part I			46		<b>✓</b>
Part	VI Section 501(c)(3) organizations All section 501(c)(3) organization 50 and 51. Check if the organization used Scl	s must answer que			mplete the	tables f	. 168 V	
47	Did the organization engage in lobbying year? If "Yes," complete Schedule C, Pari		section 501(h) elec		Water Control of Contr	47	Yes	No.
48 49a	48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 49a Did the organization make any transfers to an exempt non-charitable related organization?							<b>√</b>
50	Complete this table for the organization's employees) who each received more than	five highest comper	nsated employees (	other than offic	ers, director	49b rs, truste enter "N	L es an lone."	d ke
	(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	(d) Health contributions to benefit plans, a compen	o employee (and deferred	e) Estimate other com		
None	,							
			20			1001		
								***
f 51	Total number of other employees paid over Complete this table for the organization' \$100,000 of compensation from the organization	s five highest comp	ensated independe	ent contractors	who each r	received	more	thar
	(a) Name and business address of each independ	ent contractor	(b) Type of s	service	(c) C	ompensati	on	
None			-					
			7					
d	Total number of other independent contra	ictors each receiving	over \$100,000		e- 11			
52	Did the organization complete Schedule A nonexempt charitable trusts must attach a	? Note. All section 5	501(c)(3) organizatio	ons and 4947(a)		☐ Yes		No
Under p	enalties of perjury, I declare that I have examined this r rrect, and complete. Declaration of preparer (other than	eturn, including accompar officer) is based on all info	ying schedules and state	ements, and to the	pest of my know	wledge and	l bellef,	it is
Sign Here	Signature of officer  Katheria	e A. Howa	ad	Date	7-13	-14		
	Type or print name and title					-		O 2 - 11
Paid Pren	Print/Type preparer's name	Preparer's signature		Date	Check if self-employed			

**Preparer** 

Use Only Firm's name

Firm's address ►

May the IRS discuss this return with the preparer shown above? See instructions

► ☐ Yes ☐ No

Firm's EIN ▶

Phone no.

## SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2013

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

Name of the organization Employer identification number 04-6116074 Newton Conservators, Inc. Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a 🗌 Type I **b** Type II c Type III-Functionally integrated d Type III-Non-functionally integrated e 🗌 By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No (iii) below, the governing body of the supported organization? . . . . . . . . . 11g(i) (ii) A family member of a person described in (i) above? . 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . 11g(iii) h Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify the organization in (vi) Is the (vii) Amount of monetary organization (described on lines 1-9 in col. (i) listed in your organization in col. above or IRC section governing document? col. (i) of your (i) organized in the support? U.S.? (see instructions)) Yes No Yes (A) (B) (C) (D) (E)

**Total** 

Part		ations Descr	ibed in Sect	ions 170(b)(1	)(A)(iv) and 1	70(b)(1)(A)(vi	)
	(Complete only if you checked the Part III. If the organization fails to						alify under
	ion A. Public Support						
Caler	ndar year (or fiscal year beginning in) 🕨	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	·					
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge.						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	•					
6 Sect	Public support. Subtract line 5 from line 4. ion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7	Amounts from line 4	(4) 2000	(2) 2010	(0) 2011	(0) 2012	(6) 2010	(i) iolai
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources		***************************************				
9	Net income from unrelated business activities, whether or not the business is regularly carried on						4-75-79-Min-
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 12 13	Total support. Add lines 7 through 10 Gross receipts from related activities, etc First five years. If the Form 990 is for the			d, third, fourth		12 ear as a section	n 501(c)(3)
	organization, check this box and stop he						▶ 🗆
	on C. Computation of Public Suppor				-		
14 15 16a	Public support percentage for 2013 (line 6 Public support percentage from 2012 Sch 331/2% support test—2013. If the organization qua	hedule A, Part l zation did not d lifies as a publi	II, line 14 check the box icly supported	on line 13, and organization	d line 14 is 331		. ▶ □
b	331/3% support test—2012. If the organ check this box and stop here. The organic	nization did no ization qualifie:	t check a box s as a publicly	on line 13 or supported org	16a, and line anization .	15 is 33 <sup>1</sup> / <sub>3</sub> % (	or more, □
17a	10%-facts-and-circumstances test—20 10% or more, and if the organization me- Part IV how the organization meets the "forganization	ets the "facts-a	and-circumsta	nces" test, che	eck this box an	d <b>stop here.</b> E	ine 14 is xplain in
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizate Explain in Part IV how the organization m supported organization	tion meets the	"facts-and-ci	rcumstances" tances" test, T	test, check th	is box and sto	and line
18	Private foundation. If the organization di	d not check a l			, or 17b, checl	k this box and s	see

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in) ▶	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees						
_	received. (Do not include any "unusual grants.")	33053	17555	19924	14370	16954	101856
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
0 2	furnished in any activity that is related to the	13		9.		j	
	organization's tax-exempt purpose	6403	4417	15204	5446	6654	38124
3	Gross receipts from activities that are not an			,			
	unrelated trade or business under section 513					"	
4	Tax revenues levied for the						(7)
	organization's benefit and either paid				}		
	to or expended on its behalf						
5	The value of services or facilities		125 -	(5)			
9.6	furnished by a governmental unit to the						
Til common	organization without charge						Maria Caracteria
6	Total. Add lines 1 through 5	39456	21972	35128	19816	23608	139980
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .	1548	1588	3090	2378	3935	12439
b	Amounts included on lines 2 and 3		*		25	:	
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
	NATIONAL CONTRACTOR OF THE PROPERTY OF THE PRO						
C	Add lines 7a and 7b	1548	1588	3090	2378	3935	12439
8	Public support (Subtract line 7c from line 6.)						
Sacti	on B. Total Support						127541
	dar year (or fiscal year beginning in) ▶	(a) 2009	<b>(b)</b> 2010	(a) 0011	(4) 0010	(-) 0010	/0 T - L I
9	Amounts from line 6	(a) 2009 39456		(c) 2011	(d) 2012	<b>(e)</b> 2013	(f) Total
10a	Gross income from interest, dividends,	39430	21972	35128	19816	23608	139980
IVa	payments received on securities loans, rents,					1	
	royalties and income from similar sources .	2609	2169	2201	25.44	0.400	40040
b	Unrelated business taxable income (less	2009	2109	2201	2541	2493	12013
-	section 511 taxes) from businesses		1	- 1			
	acquired after June 30, 1975						
С	Add lines 10a and 10b	2609	2169	2201.	2541	2403	12013
11	Net income from unrelated business	2007	2107	2201	2541	2403	12013
	activities not included in line 10b, whether				-	=	
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets				.		
	(Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11,						-
	and 12.)	42065	24141	32329	22357	26011	151903
14	First five years. If the Form 990 is for the	e organization'	s first, second	d, third, fourth,	or fifth tax ye	ar as a section	501(c)(3)
	organization, check this box and stop her						▶ □
	on C. Computation of Public Suppor						
15	Public support percentage for 2013 (line 8					15	84 %
16	Public support percentage from 2012 Sch	<u>iedule A, Part II</u>	I, line 15 .		<u> </u>	16	83 %
	on D. Computation of Investment Inc						
17	Investment income percentage for 2013 (I					17	8 %
18	Investment income percentage from 2012					18	10 %
19a	331/3% support tests—2013. If the organi	zation did not o	cneck the box	on line 14, an	d line 15 is mo	ore than 331/3%	
:00 (4)	17 is not more than 331/3%, check this box a						
b	331/3% support tests—2012. If the organiz	ation did not ch	eck a box on li	ine 14 or line 19	9a, and line 16	is more than 33	31/3%, and
00	line 18 is not more than 331/3%, check this b	ox and stop he	re. The organiz	zation qualifies	as a publicly su	pported organiz	zation
20	Private foundation. If the organization did	a not check a b	ox on line 14,	19a, or 19b, cl	neck this box a	and see instruc	tions 🕨 🗀

Part IV Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

#### SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.

Open to Public Inspection

Name of the organization

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Employer identification number

Newton Conservators, Inc.

04-6116074

Part I Line 20 - Other Changes in Net Assets - Unrealized Gain on investment - 19501

Part II Line 24 and Line 26- Escrow account for Golf Course conservation restriction monitoring (asset and liability) - 27379

and Accounts Payable in 2013 of 2890